GIVE YOUR CLIENTS AN EASY WAY TO COMPLY WITH ERISA.

ABOUT ERISA

Generally, "every Fiduciary of an employee benefit plan and every person who handles funds or other property of such a plan" shall be covered by a Fidelity bond according to Section 412 of the federal Employee Retirement Income Security Act (ERISA).[1]

OUR ERISA FIDELITY BONDS CAN BE JUST THE THING

We make it easy for you to ensure your customers satisfy ERISA's bonding requirements. Our streamlined ERISA Fidelity Bond policy form and simplified underwriting process make it easy to protect employee benefit plans against fraud or dishonesty.

What does the coverage include?

- Policies available on a three-year pre-paid basis further enhanced with a simple automatic renewal process
- Clear language, including terminology directly from the statute
- Policy limit grows with the plan – if the bond limit is equal or greater to the coverage required under ERISA at the time the policy is incepted, then the limit at the time of a loss will equal the amount of insurance required under ERISA at the beginning of the covered plan(s) current fiscal year
- Three-year prepaid rates as low as $308 for a $500,000 bond in most states (except HI and WA) to set some expectation on premium

What's the quoting process?

1StepSurety® is our online underwriting and processing platform that allows you to rate, quote and issue ERISA bonds. Features include:

- Direct bill option, including Total Account Billing System (TABS)
- Credit card payment options for direct bill
- Payments through My Account
- Available e-doc delivery

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HOW DOES PRICING WORK? ALL STATES (EXCLUDING HI AND WA)

LIMIT	1-YEAR TERM	3-YEAR PRE-PAID TERM
Up to $385,000*	$100	$270
$500,000	$114	$308
$750,000	$191	$516
$1,000,000	$201	$543
$1,250,000	$219	$591
$1,500,000	$237	$640
$1,750,000	$251	$678
$2,000,000	$266	$718

WASHINGTON STATE PRICING

LIMIT	1-YEAR TERM	3-YEAR PRE-PAID TERM
Up to $300,000*	$100	$270
$500,000	$127	$343
$750,000	$161	$435
$1,000,000	$194	$524
$1,250,000	$211	$570
$1,500,000	$229	$618
$1,750,000	$243	$656
$2,000,000	$257	$694

* All limits up to referenced limit fall to our minimum premium.

MAKE ERISA COMPLIANCE EASY FOR YOUR CUSTOMERS. Quote Today

For more information, contact the Specialty Crime ERISA Office at **888-275-8227**
or email **crime-erisa@thehartford.com**

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Business Insurance
Employee Benefits
Auto
Home

[1] https://www.dol.gov/agencies/ebsa/employers-and-advisers/guidance/field-assistance-bulletins/2008-04