

Recent Wins

Q1 2025 Success Stories

Thank you for your partnership and for the opportunity to provide creative solutions that address your most complex and hard-to-place risks. The deals listed below highlight some of the new business successes we've had this quarter.

Wholesale Primary Casualty			
Industry	Location	Product	Premium
Movie Theater	NYC	General Liability	\$185K
Construction Equipment Rental	Multi-state	General Liability	\$200K
Auto/Machinery Auctioneer	FL	Discontinued Products/Operations	\$100K

Wholesale Excess Casualty				
Industry	Exposure Base	Exposure	Limit	Attachment Point
Restaurants	Revenues	\$24M	\$5M	\$1M
Hospitality	Revenues	\$1.8B	\$10M	\$40M
Manufacturing	Revenues	\$145M	\$3M	\$3M

Wholesale Inland Marine			
Operations	Product	Limit	Location
Manufacturing	Property & Contractors Equipment	\$5M	CA
Building Renovation	Builders Risk	\$7.2M	MO
Clothing Manufacturer	Stock Throughout	\$6M	TX, CA & NY

Wholesale Transportation			
Operations	Region	Fleet Size	Premium
Regional Trucker	Midwest	36	\$550K
Traffic Control Contractor	Mountain	20	\$300K
Dump	Southwest	72	\$1.4M



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Wholesale Property				
Occupancy	TIV	Participation	Perils Covered	Geography
Retail/Office	\$37M	\$7.5M part of \$37M Primary	All risk excluding Flood & Earthquake	FL
Medical Centers	\$876M	\$3.75M part of \$30M Primary	All risk including Flood & Earthquake	FL/AL
Habitational	\$1B	\$5M part of \$25M Excess \$25M	All risk including Flood & Earthquake	Countrywide

Wholesale Financial Lines				
Class	Coverages	Limit	Annual Premium	State
Geotechnical/Structural Engineers	E&O	\$5M	\$130K	NY
Dental Practice	D&O/EPL/FID	\$1M	\$12K	IL
Remediation Services	D&O/EPL/FID/CRI	\$3M	\$55K	MO

Wholesale E&S Binding			
Class Description	Line Of Business	Premium	State
Adult Day Care	Package	\$18K	MO
Hardware Distributor	Package	\$34K	TN
Plumbing	Package	\$7K	NY

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