



Specialized underwriting designed for the complexity of private equity.

Broad Appetite and Capabilities

For private equity, we offer specialized capabilities for a wide range of industries, including:

- Financial Institutions
- Life Sciences
- Manufacturing
- Wholesalers & Distributors
- Real Estate & Retail
- Healthcare
- Construction
- Energy
- Business & Professional Services

Our deep understanding of the M&A due diligence process, combined with experienced underwriters, deliver fast, flexible and customizable solutions that help safeguard capital and ensure transactions run smoothly.

But we don't stop there. After the deal is closed, our claims and risk engineering specialists work with your customers to help improve their operations and contain costs.

Coverage options for all – all from one carrier.

Our single-carrier solution for private equity firms and the companies they acquire includes these coverages:

- | | | |
|-------------------------------|--------------------------|----------------------------------|
| • Private Equity Choice® | • Workers' Compensation | • Directors & Officers Liability |
| • Property Choice® | • Cyber & Data Breach | • Employment Practices Liability |
| • General Liability Choice® | • Inland Marine | • Multinational |
| • Umbrella & Excess Liability | • Ocean Marine | • Environmental |
| • Commercial Auto | • Professional Liability | |

The Hartford Private Equity Choice® (Directors & Officers and Errors & Omissions Liability)

We know how to handle unique and highly specialized risks. Private Equity Choice is designed with multiple coverage parts in one convenient policy to help protect funds and their management from the exposures they face through their investment and management activities.

As part of your policy, our Private Equity Choice "Plus" Endorsements help cover:

- All activities related to traditional private equity or venture capital investing,
- All natural persons indemnified by the firm that are involved in providing those activities, and
- All entities through which such activities are provided.

Management Liability

Help protect your clients' investments with a broad suite of management liability coverage for their portfolio companies provided through Private Choice Premier®, a modular product with five coverage parts including:

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|--|---|
| • Directors & Officers Liability (D&O) | • Crime (non-liability) |
| • Fiduciary Liability | • Kidnap & Ransom/Extortion (non-liability) |
| • Employment Practices Liability (EPL) | |

Multinational Coverage

Our multinational products can help provide coverage in 220+ countries with a single point of contact in the U.S.

Why The Hartford?

Risk engineering with a bottom-line focus.

Our recommendations can help deliver improved EBITDA, resulting in positive financial outcomes for our customers.

A recent sample of our risk engineering team's recommendations generated on average:¹

- **\$18K** in operational efficiencies
- **\$151K** in direct cost avoidance
- **\$211K** in indirect cost avoidance
- **\$374K** in total return on investment

Technology-enabled risk mitigation.

Our Risk Engineering teams leverage innovative Internet of Things (IoT) capabilities to help customers monitor conditions, identify emerging risks and take action before losses escalate. Connected devices and advanced analytics provide actionable insights that help support safer operations and more informed decision-making.

Key IoT solutions include:

- Telematics (FleetAhead® Programs) – Highlights risky driving patterns to support safer fleet operations.
- Water Sensor Programs – Helps detect leaks early to help limit property damage and downtime.
- AI-enabled Ergonomics – Identifies ergonomic risk factors to support injury prevention and efficiency.

Claims team dedicated to containing costs.

Our specialized claims services team helps customers achieve better outcomes for their employees and business.

60% savings (on average) for our workers' comp customers – on every medical bill through our specialized claims services⁴



Experience
insuring business

Financial strength²

A.M. Best **A+**
Moody's **Aa3**
S&P **AA-**



**4.8 Star Rating
Risk Engineering³**

Learn more. To leverage our private equity industry specialists, contact your underwriter from The Hartford today.



¹ Based on a six-month sampling of over 100 customers that have chosen to invest in The Hartford's Risk Engineering Recommendations.

² As of February 2026, all ratings are on stable outlook at A.M. Best, Moody's and Standard & Poor's.

³ As of February 2026. Customer reviews were collected and tabulated by The Hartford and reviews are not representative of all customers.

⁴ Reported results are based on The Hartford's past performance and are not a guarantee of future results. Individual account results may vary from the average.

This document outlines in general terms the coverages that may be afforded under a policy from The Hartford. All policies must be examined carefully to determine suitability for your needs and to identify any exclusions, limitations or any other terms and conditions that may specifically affect coverage. In the event of a conflict, the terms and conditions of the policy prevail. All coverages described in this document may be offered by one or more of the property and casualty insurance company subsidiaries of The Hartford Insurance Group, Inc. Coverage may not be available in all states or to all businesses. Possession of these materials by a licensed insurance producer does not mean that such producer is an authorized agent of The Hartford. To ascertain such information, please contact your state Department of Insurance or The Hartford at 1-888-203-3823. All information and representations herein are as of April 2026.

Certain coverages vary by state and may not be available to all businesses. All Hartford coverages and services described on this page may be offered by one or more of the property and casualty insurance company subsidiaries of The Hartford Insurance Group, Inc. In Arizona, California, New Hampshire, Texas, and Washington by Hartford Fire Insurance Company, Hartford Casualty Insurance Company, Hartford Underwriters Insurance Company, Twin City Fire Insurance Company, Sentinel Insurance Company, LTD (CA license # 8701), Hartford Lloyd's Insurance Company, Hartford Insurance Company of the Midwest, and Property & Casualty Insurance Company of Hartford and its property and casualty insurance company affiliates, One Hartford Plaza, Hartford, CT 06155.

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