



Helping fund managers mitigate business risk for 30+ years.

Risk management is at the core of all investment firms' activities and operations. The Hartford has over 30 years of experience providing insurance solutions for unique and highly specialized risks. This is why we designed **The Hartford Private Equity Choice® Policy**, to safeguard investment firms and their managers from the risks arising from their operations and activities.

The Hartford Private Equity Choice® Policy

Risks related to managing and operating an investment management firm represents a very real and costly downside. Limited partners, portfolio companies and their shareholders, employees and other third parties are all potential plaintiffs in lawsuits against your funds or business. To cover potential damages and settlement awards, as well as significant defense costs, you need a policy that can help you prevail in any scenario. In the event of a claim, we have a dedicated claims team with decades of experience handling all types of claims.

Our policy is designed with multiple coverage parts, allowing insureds to address several liability insurance needs in one convenient policy.

Coverages include:



Directors & Officers



Errors & Omissions



Employment Practices



Fiduciary Liability

The policy, coupled with our PLUS 2.0 endorsement provides the following on an automatic basis:

- **All activities** related to traditional private equity or venture capital investing
- **All natural** persons indemnified by the firm that are involved in providing those activities
- **All entities** through which such activities are provided

Added Protection Available Through Our Bond Solutions for Criminal Activity, Including Employee Theft or Social Engineering:

	
Financial Institutions Bond (FIB) for Investment firms	Fiduciary Bonds for Employee Retirement Income Security Act (ERISA) compliance coverage
• Employee Theft, Computer and Fund Transfer Fraud • Deception Fraud (Social Engineering) available by endorsement • Automatic renewal for qualifying accounts up to: » \$3M limit » 3 years	• 2-year term available for up to \$5M limit • Capacity up to \$35M

Complementary Coverage for Your Firm, Funds or Portfolio Companies

The Hartford can also provide other professional and commercial policies to suit your firm’s needs.

Coverages include:

- **CyberChoice First Response PolicySM** for cyber and network exposures
- **Business Owner’s Policy (BOP)** which includes property, general liability, business income, workers’ compensation and business auto
- **Multinational** coverage provides coverage in 220+ countries with a single point of contact in the U.S.
- **Product Recall**
- **Inland/Ocean Marine**
- **Manufacturers and Printers E&O** ... and more
- Additionally, The Hartford can provide **Risk Management** services.

Learn more.

Contact your underwriter from The Hartford today or visit us at TheHartford.com/privateequity



This document outlines in general terms the coverages that may be afforded under a policy from The Hartford. All policies must be examined carefully to determine suitability for your needs and to identify any exclusions, limitations or any other terms and conditions that may specifically affect coverage. In the event of a conflict, the terms and conditions of the policy prevail. All coverages described in this document may be offered by one or more of the property and casualty insurance company subsidiaries of The Hartford Insurance Group, Inc. Coverage may not be available in all states or to all businesses. Possession of these materials by a licensed insurance producer does not mean that such producer is an authorized agent of The Hartford. To ascertain such information, please contact your state Department of Insurance or The Hartford at 1-888-203-3823. All information and representations herein are as of June 2026.

Certain coverages vary by state and may not be available to all businesses. All Hartford coverages and services described on this page may be offered by one or more of the property and casualty insurance company subsidiaries of The Hartford Insurance Group, Inc. In Arizona, California, New Hampshire, Texas and Washington the insurance may be underwritten by Hartford Accident and Indemnity Company, Hartford Fire Insurance Company, Hartford Casualty Insurance Company, Hartford Lloyd's Insurance Company, Hartford Insurance Company of the Midwest, Navigators Insurance Company, Navigators Specialty Insurance Company, Maxum Casualty Insurance Company, Maxum Indemnity Company, Trumbull Insurance Company, Twin City Fire Insurance Company, Hartford Underwriters Insurance Company, Property and Casualty Insurance Company of Hartford and Sentinel Insurance Company, Ltd. The Hartford Insurance Group, Inc., (NYSE: HIG) operates through its subsidiaries, including underwriting company Hartford Fire Insurance Company, under the brand name, The Hartford®, and is headquartered at One Hartford Plaza, Hartford, CT 06155. For additional details, please read The Hartford's legal notice at www.TheHartford.com.

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